



Planned Giving Notification Form

A planned gift to the Interfaith Action of Greater Saint Paul Foundation makes a positive impact on the lives of our community. When you have completed your estate plan, please let us know so we may properly thank you. By making this commitment, you will be a member of our Community Builder Society.

Yes, I/we have made a commitment in my/our estate plan to

Interfaith Action of Greater Saint Paul Interfaith Action of Greater Saint Paul Foundation

Name(s) as you would like to appear on recognition

Address

City, state or province, country and postal code

Home, business and/or mobile telephone

Email

The bequest will be funded by:

- Will or living trust Life insurance policy
- Creation of a charitable lead trust Donor advised fund
- Retirement plan/IRA/401(k) A gift of real estate, securities or other property
- Other, please specify _____
- I wish to remain anonymous. You have permission to include my name as a society member.

Signature

Date

